

Secure Exchange 1031 Exchange Services

1031 Exchange services are now offered under one roof



A 1031 Exchange allows for the potential deferral of capital gains, depreciation recapture, state, and net investment income tax for qualified real estate transactions.

Ready to maximize your investment potential with a seamless 1031 Exchange? Partner with Secure Exchange and experience the difference our personalized, high-touch service can make.

45
Days

to identify
replacement
property(ies)



180
Days

to purchase
replacement
property(ies)



LIKE
Kind

your
property(ies)
must be like kind



Benefits of Secure Exchange

The 1031 exchange process is understandably complicated, which makes working with Secure Exchange-1031 Exchange services all the more important.

- Escrow Coordination: We help coordinate with the settlement agent's team on the Exchanger's sale and purchase in their 1031 Exchange reducing friction and increasing efficiencies.
- Software Workflow: Patented 1031 software, Exchange Manager ProSM, keeps clients and advisors informed of transaction timelines, funds available, and other pertinent information throughout the 1031 Exchange.
- 1031 Exchange Expertise: Secure Exchange provides access to subject matter expert attorneys and Certified Exchange Specialists® (CES®)
- Security of Funds: Have confidence in the security of your exchange funds with our coverage including: \$50million Fidelity Bond, \$25million Errors & Omissions, and \$20million Cyber Liability
- We've built a seamless exchange process designed specifically for investors!
- Contact Annamarie Kooning with any questions, to schedule a CE Credit Hour seminar and learn more about our 1031 Exchange services: Annamarie@SE1031.com or 206.455.0305

Secure Exchange
1031 EXCHANGE SERVICES



Annamarie Kooning, Vice President ~ Annamarie@SE1031.com ~ www.SE1031.com ~ 206.455.0305 or 503.481.1122

1031 exchange services are provided by a qualified intermediary that is a wholly owned subsidiary of Accruit LLC, an Inspira Financial solution. The provider of these materials is not an agent or employee of, nor otherwise affiliated with, the qualified intermediary.