

Secure Exchange 1031 Exchange Services

Who We Are



Secure Exchange-1031 Exchange Services LLC is a wholly owned subsidiary of Accruit, one of the nation's largest and most trusted Qualified Intermediaries.

As a boutique, high-touch firm, Secure Exchange specializes in delivering customized 1031 Exchange solutions for real estate investors seeking to defer capital gains taxes and optimize investment strategies.

Backed by a team of seasoned professionals and Certified Exchange Specialists® (CES®), Secure Exchange is committed to providing tailored, compliant, and transparent Qualified Intermediary services. We take pride in aligning our solutions with each client's unique financial objectives—whether you're executing a simple exchange or navigating a complex multi-property transaction.

With the strength of Accruit's national platform and the personalized service of a boutique firm, Secure Exchange is your trusted partner in building wealth through 1031 Exchanges.



WHY CHOOSE SECURE EXCHANGE?

- ✓ **Seamless and Transparent Transactions:** All exchanges are managed by an experienced in-house team, ensuring smooth coordination, reduced friction, and increased operational efficiency.
- ✓ **Best-in-Class Technology:** Secure Exchange utilizes patented Exchange-Manager ProSM, a best-in-class 1031 Exchange software platform that provides:
 - Real-time updates on transaction timelines
 - Secure tracking of fund availability
 - Full transparency for clients and their advisors
- ✓ **Trusted 1031 Exchange Expertise:** Clients gain direct access to expert subject matter via seasoned professionals, attorneys, and Certified Exchange Specialists® (CES®). This expert guidance ensures each transaction adheres to IRS regulations while optimizing for client-specific outcomes.
- ✓ **Maximum Security of Funds:** Client funds are held in segregated bank accounts and covered by:
 - \$50 million Fidelity Bond
 - \$25 million Errors & Omissions Insurance
 - \$20 million Cyber Liability Insurance
- ✓ **Simple, Transparent, Competitive Pricing**
 - First Relinquished Property: \$900
 - First Replacement Property: \$350
 - Additional Properties: \$350 each

PARTNER WITH SECURE EXCHANGE-1031 EXCHANGE SERVICES

Experience a higher standard of service, compliance, and confidence in your 1031 Exchange. Our boutique approach means we focus on what matters most: your success.



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1031 exchange services are provided by a qualified intermediary that is a wholly owned subsidiary of Accruit LLC, an Inspira Financial solution. The above coverages and processes are available through Accruit LLC. The provider of these materials is not an agent or employee of, nor otherwise affiliated with, the qualified intermediary.